



SUFFOLK COUNTY

PUBLIC EMPLOYEES DEFERRED COMPENSATION BOARD

Labor and Management Working as One

Kristine Sciangula
Plan Administrator

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Director of Management Information Svcs.

Beth Reynolds
Deputy Budget Director

Kristine Sciangula
Plan Administrator

Michael Simonelli
Police Benevolent Association

Robert Varrichio
Correction Officers Association

PROGRAM PROVIDER
T. Rowe Price
1-888-457-5770

Please contact your Board representative (listed below) before starting to complete the **Application for Military Service Catch-Up**:

Association of Municipal Employees – Linda Brown

AME Office: 631-589-8400

Email: LBrown@scame.org

Correction Officers Association – Robert Varrichio

Office: 631-852-7035

Email: Robert.Varrichio@suffolkcountyny.gov

Deputy Sheriff's PBA – John Della Rocca

Office: 631-853-6110

Email: John.Dellarocca@suffolkcountyny.gov

Detective Investigators – Ed Fennessey

Phone: 516-318-5137

Email: edfennessey@gmail.com

Detectives Association – Jeffrey Cergol

SDA Office: 631-563-4408

Email: jcergol@scdets.com

Police Benevolent Association – Mike Simonelli

Phone: 631-609-5490

Email: msimonelli@suffolkpba.org

Probation Officers Association – Don Grauer

Office: 631-852-2901

Email: Donald.Grauer@suffolkcountyny.gov

Superior Officers Association – Michael Koubek

SOA Office: 631-654-0400

Email: mjkoub@gmail.com

MANAGEMENT & BOE – Kristine Sciangula

Office: 631-853-5725

Email: Kristine.Sciangula@suffolkcountyny.gov

**SUFFOLK COUNTY PUBLIC EMPLOYEES
DEFERRED COMPENSATION PLAN**
www.scdeferredcomp.org

Application for Military Service Catch-Up

A participant who is called to active duty in the United States military is eligible to make qualified military make up deferrals to the Suffolk County Public Employees Deferred Compensation Plan in the amount that they could have deferred to their Plan account had their employment with the County not been interrupted by military service, in accordance with the Uniformed Services Employment and Reemployment Rights Act of 1994 (USERRA). The total amount eligible for qualified make up deferrals is determined for each calendar year during which military service occurred. You may begin to make up qualified military make up deferrals upon your return to employment with the County. The period you will have to make up these deferrals is three times the period of military service, but may not exceed five years, and this period begins the day you return to County employment.

After meeting with your Board Representative to complete this form, the completed form and a copy of your military orders, should be submitted to the Suffolk County Public Employees Deferred Compensation Board, c/o Civil Service, Building #158, P.O. Box 6100, Hauppauge, New York 11788-0099 via U.S. mail.

Name _____ Social Security # (Last 4) _____ Date of Birth _____

Address _____ Work Phone _____ Home Phone _____

Please place a ✓ before your bargaining unit:

- AME CORRECTION OFFICERS DEPUTY SHERIFFS DETECTIVE INVESTIGATORS
 DETECTIVES MANAGEMENT PBA PROBATION OFFICERS SOA
 OTHER _____

.....
Please ✓ to indicate if you are using this form to:

- Apply for Military Catch Up for the first time → Complete Steps 1, 2 & 3
 Change my Military Catch Up deduction → Complete Step 3
 Suspend my Military Catch Up deductions at this time → Sign and date below

Please suspend my Military Catch Up deductions at this time. I understand that my regular bi-weekly deferral will continue at the current rate on file with T. Rowe Price unless I contact them to modify it.

Signature _____ Date _____

Step 1: Determine your maximum Military Catch Up amount by completing the chart below.

A		B	C	D	E	
Year	Date Military Service Began	Date Military Service Ended	Weeks of Military Service	Plan Contributions	Maximum Contribution Amount	Maximum Amount of Military Catch Up
Totals						

Section A - Enter the period of military service separately for each calendar year.

- For example, for service between 11/1/2016-4/1/2017, enter 11/1/2016 to 12/31/2016 in row 1 and 1/1/2017 to 4/1/2017 in row 2.

Section B - Count and enter the number of weeks for each calendar year of military service.

Section C - Enter the amount of plan contributions, other than military catch up, that you have made to the plan during each year. You can view a “PHAROS” report on www.scddeferredcomp.org, which details your total contributions to the Plan by year.

Section D - Enter your maximum permissible contribution amount for each year. Your maximum permissible contributions are indicated below, unless your gross salary (less Social Security and other pre-tax contributions) was lower than the limits listed below.

Year	Normal Limit	Age 50+ Limit
2014	\$17,500	\$23,000
2015	\$18,000	\$24,000
2016	\$18,000	\$24,000
2017	\$18,000	\$24,000
2018	\$18,500	\$24,500

Section E - Subtract the amount in Section C from the amount in Section D to determine your maximum amount of Military Catch Up.

Step 2: Determine the period during which you may make Military Catch Up deferrals.

Military Catch Up deferrals may be made for a period equal to 3 times the period of your qualified military service, not to exceed 5 years (260 weeks).

Total weeks of qualified military service 1. _____

Multiply the number above (Line 1) by 3 2. _____

Enter the result from Line 2 or “260”, whichever is less 3. _____ **Total weeks you will have to make military catch up deferrals**

Step 3: Indicate the amount of Military Catch Up you would like to defer from your bi-weekly paycheck.

Total Amount of Military Catch Up I would like to defer (Not to exceed the amount from Step 1) \$ _____

Amount of Military Catch Up already contributed \$ _____

Number of **pay periods** you would like to participate in Military Catch Up (not to exceed the time period from Step 2) _____

*2 weeks = 1 pay period

Dollar amount of Military Catch Up you would like to contribute per pay period, in addition to your normal Deferred Compensation contribution. \$ _____ **Bi-Weekly**

*Your normal Deferred Compensation contribution can be changed or stopped through T. Rowe Price.

The above information is true and accurate to the best of my knowledge and I understand that I am responsible for assuring that my deferrals comply with applicable limitations and requirements. I understand that if all combined deferral amounts (those requested on this form and my bi-weekly deferral requested through T. Rowe Price) results in an amount too large to be deducted from my paycheck after all mandatory deductions, my contribution may not be deducted from my paycheck.

If my calculations are in error, I authorize the Board to adjust my calculations to comply with the guidelines. I also understand that failure on my part to accurately and completely provide information requested by the Board to determine my eligibility will result in a delay in the processing of this request. I understand that any requests to amend this application must be submitted in writing to the Board.

Signature _____ **Date** _____

Board Representative Signature _____ **Date** _____
(REQUIRED – See Rep Contact Information on 1st Page)

For Office Use Only:

Date Received _____ Date Reviewed _____

Total Military Catch Up Available _____

Military Catch Up Prev Deferred _____

Military Catch Up Remaining _____

Military Catch Up Cutoff Date _____

Amount Approved Bi-Weekly _____ From _____ Through _____ Initials _____