



Suffolk County Public Employees Deferred Compensation Plan Rollover Contribution Letter of Instruction

Dear Plan Participant:

Use this form to roll over your eligible rollover distribution from a 401(a) qualified retirement plan, 403(b) plan, governmental 457(b) plan, 401(k) or Traditional IRA¹ to your current employer's plan. The plan will accept a direct or indirect rollover of taxable amounts from a former employer's qualified plan or Traditional IRA.

After-tax and Roth contributions made to a former employer's plan are not eligible for rollover into this plan. You must use your former employer's plan forms or other procedures to request a distribution from your former employer's plan.

Direct rollover from plan or Traditional IRA. The check will be issued from your former plan or IRA custodian and must be made payable to the current plan for your benefit.

For example: Trustee of Suffolk County Public Employees Deferred Compensation Plan
For the benefit of **[your name]**

Indirect rollover from plan or Traditional IRA. The distribution must be deposited into the current plan within 60 days of your receipt. Please note the following exception for plan loan offsets; you generally must roll over the amount of a plan loan offset within 60 days. However, if your loan offset was solely due to the termination of the plan or your failure to make timely loan repayments because of your severance from employment, you have until the due date (plus extensions) for filing your tax return for the year in which the loan offset occurred, to roll over the loan offset amount. It is possible for you to use personal funds to make up the amount that was withheld for taxes. You may endorse the check from your former plan (or Traditional IRA) to the current plan, or you may send a certified check, cashier's check, or money order.

If this is an indirect rollover from a Traditional IRA, you must attach a check stub or other statement from your IRA identifying the account as an IRA and showing the date and gross amount of the IRA distribution, as well as the amount of federal income taxes withheld from the IRA distribution to you.

If you have any questions, please contact T. Rowe Price at 1-888-457-5770. Representatives are available business days between 7 a.m. and 10 p.m. eastern time. For TDD access, call 1-800-521-0325. You may also access your account by visiting the T. Rowe Price website at rps.troweprice.com, available 24 hours a day.

Sincerely,

T. Rowe Price Retirement Plan Services, Inc.

¹ This includes SEP-IRAs, SAR-SEPs, and conduit/rollover IRAs.



Participant Information (Please print clearly)

Name

Social Security Number

Street Address

City, State, ZIP Code

Daytime Phone Number

Evening Phone Number

Date of Birth

Which Investments Do You Want Your Money Rolled Into?

Select the investment option(s) in which you would like your rollover invested. If you would like the money invested in accordance with your investment election for new contributions, you may check the box below. A list of available investment options is included with this kit. Any rollover money you wish to invest in the plan must be allocated to one of those investment options. **The total election below must equal 100% and must match the funds available in the plan. If applicable, all sources of money (pretax, after-tax, and Roth 401(k)) will be invested based on the same instructions.**

Please invest my rollover contribution according to my current investment election for new contributions.

OR

Please invest my rollover contribution according to my election below.

If no selection is made or the selection is not completed accurately or does not match the funds available in the plan, your funds will be allocated based on your current investment election, if applicable, or the plan's default mix allocation.

Build-Your-Own Portfolio

You may build your own portfolio by investing in any of the funds below. The total election must equal 100%.

STOCKS

Investment Option	% of assets	Investment Option	% of assets
AF GROWTH FUND OF AMERICA R-6	%	TRP EMERGING EUROPE	%
ALLIANZGI TECHNOLOGY INSTL	%	TRP EMERGING MARKETS STOCK FUND	%
AMER BEAC SMALL CAP VAL INST	%	TRP EQUITY INCOME TRUST A	%
AMERICAN CENT BALANCED INST	%	TRP EUROPEAN STOCK FUND	%
AMERICAN CENTURY EQ INCOME R6	%	TRP FINANCIAL SERVICES FUND	%
AMERICAN CENTURY HERITAGE R6	%	TRP GLOBAL TECHNOLOGY FUND	%
AMERICAN FUNDS EUROPAC GRW R6	%	TRP HEALTH SCIENCES FUND	%
AMERICAN NEW PERSPECTIVES R6	%	TRP INTL GROWTH EQUITY TRUST D	%
AMG MNGRS FAIRPOINTE MID CAP I	%	TRP INTL SMALL CAP EQUITY TRUST D	%
BNY MELLON MID CAP INDEX FUND	%	TRP LATIN AMERICA FUND	%
BNY MELLON SMALL CAP STOCK INDEX FUND	%	TRP NEW AMERICA GROWTH FUND	%
DODGE & COX INTL STOCK	%	TRP JAPAN FUND	%
FIDELITY ADV HEALTH CARE I	%	TRP NEW ASIA FUND	%
FIDELITY ADVISOR DIV INTL I	%	TRP NEW ERA FUND	%
FRANKLIN NATURAL RESOURCES ADV	%	TRP NEW HORIZONS TRUST D	%
FRANKLIN SM-MID CAP GROWTH R6	%	TRP OVERSEAS STOCK FUND	%
INVESCO OPPENHEIMER DVP MKT R6	%	TRP SPECTRUM GROWTH FUND	%





INVESCO OPPENHEIMER VALUE R6	%	TRP SPECTRUM INTERNATIONAL FUND	%
JPMORGAN LARGE CAP GROWTH R6	%	TRP REAL ESTATE FUND	%
NEUBERGER BERMAN GENESIS R6	%	TRP SCIENCE & TECHNOLOGY FUND	%
TRP AFRICA & MIDDLE EAST FUND	%	TRP U.S. MID-CAP GROWTH EQ TRUST D	%
TRP BALANCED FUND	%	TRP U.S. SMALL-CAP VAL EQ TRUST D	%
TRP BLUE CHIP GROWTH TRUST T1	%	TRP U.S. VALUE EQUITY TRUST D	%
TRP CAPITAL APPRECIATION TRUST A	%	VANGUARD INST INDEX	%
TRP COMMUNICATIONS & TECHNOLOGY FUND	%	VIRTUS CEREDEX MID CP VAL EQ I	%
TRP DIVIDEND GROWTH FUND	%		

BONDS

Investment Option	% of assets	Investment Option	% of assets
AM CENTURY INFL ADJ BOND R5	%	TRP GNMA FUND	%
AMERICAN CENTURY GOV BOND R5	%	TRP HIGH YIELD FUND	%
FRANKLIN STRATEGIC INCOME R6	%	TRP INTERNATIONAL BOND FUND	%
PIMCO TOTAL RETURN INSTL	%	TRP SHORT-TERM BOND FUND	%
TRP BOND TRUST I T5	%	TRP SPECTRUM INCOME FUND	%
TRP EMERGING MARKETS BOND FUND	%	TRP U.S. TREASURY LONG-TERM FUND	%

STABLE VALUE

Investment Option	% of assets
TRP STABLE VALUE COMMON TRUST FUND	%

T. ROWE PRICE RETIREMENT TRUSTS

Investment Option	% of assets	Investment Option	% of assets
T ROWE PRICE RETIRE 2005 TR F	%	T ROWE PRICE RETIRE 2010 TR F	%
T ROWE PRICE RETIRE 2015 TR F	%	T ROWE PRICE RETIRE 2020 TR F	%
T ROWE PRICE RETIRE 2025 TR F	%	T ROWE PRICE RETIRE 2030 TR F	%
T ROWE PRICE RETIRE 2035 TR F	%	T ROWE PRICE RETIRE 2040 TR F	%
T ROWE PRICE RETIRE 2045 TR F	%	T ROWE PRICE RETIRE 2050 TR F	%
T ROWE PRICE RETIRE 2055 TR F	%	T ROWE PRICE RETIRE 2060 TR F	%
T ROWE PRICE RETIRE BAL TR F	%		

Employee Certification

I certify the following statements regarding the rollover money:

- I did not receive the money as a non-spouse beneficiary of a death benefit.
- I did not receive the money as one of a series of periodic payments.
- I did not receive the money as a hardship distribution.
- These monies would be included in my gross income if not rolled over (no after-tax funds).
- If I am over 70½, the monies do not include any required minimum distributions.
- I am rolling over the money within the current IRS guidelines explained in the letter above from the eligible employer plan or Traditional IRA.
- If this is a rollover from a Traditional IRA, I have attached the required IRA documentation.





Signature

I understand that if a determination is made that the rollover was an invalid rollover, the amount of the invalid rollover plus any earnings attributable to it will be distributed to me within a reasonable time after such determination is made. I agree to notify the trustees of the plan upon receipt of information about such determination.

Date Participant's Signature Social Security Number

The former employer plan administrator should complete the information below.

Plan Distribution Information

Your rollover **may not** be processed unless this section is complete.

Please provide the following Information concerning the plan from which the distribution was made.

Plan Name

Plan Type:

- Qualified Rollover** (this includes Traditional IRA, 401(a), 401(k), 403(b))
- 457(b) Plan Rollover** (Money from another 457(b) government plan)
- Pension Lump Sum New York State Pension Rollover** (Pension Lump Sum Payment from the New York State Pension Plan)
- Suffolk County Terminal Pay Plan Rollover** (Money from the Suffolk County 401(a) Plan)

I certify that the plan named above is intended to satisfy the requirements of the Internal Revenue Code for the plan type above, and I am not aware of any plan provision or operation that would result in the disqualification of the plan.

Gross amount of distribution: \$ _____ Date of distribution issued: _____

Pretax contributions and earnings: \$ _____

Does the distribution qualify as an "eligible rollover distribution" under §402(c) of the Internal Revenue Code? _____

Please sign this form in the space provided to certify that the information contained above is accurate.

Signature of Former Employer Plan Administrator Date

Print Name Title

Address Contact Phone Number

Note to plan administrator: Please return this form to the former participant.

Note to participant: Please return this completed form to:

Regular Mail

T. Rowe Price Retirement Plan Services, Inc.
Special Attn.: Forms Enclosed
P.O. Box 17215
Baltimore, Maryland 21297-1215

Overnight/Express Mail

T. Rowe Price Retirement Plan Services, Inc.
Mail Code: 17215
4515 Painters Mill Road
Owings Mills, Maryland 21117-4903





The T. Rowe Price Stable Value Common Trust Fund (Trust) is not a mutual fund. It is a common trust fund established by T. Rowe Price Trust Company under Maryland banking law, and its units are exempt from registration under the Securities Act of 1933. Investments in the Trust are not deposits or obligations of, or guaranteed by, the U.S. government or its agencies or T. Rowe Price Trust Company. Although the Trust seeks to preserve the value of your investment at \$1.00 per unit, it is possible to lose money by investing in the Trust.

The T. Rowe Price Retirement Hybrid Trust(s) (Trust(s)) is/are not mutual funds. They are common trust funds established by T. Rowe Price Trust Company under Maryland banking law, and their units are exempt from registration under the Securities Act of 1933. Investments in the Trusts are not deposits or obligations of, or guaranteed by, the U.S. government or its agencies or T. Rowe Price Trust Company and are subject to investment risks, including possible loss of principal.





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